

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Jonathan Ron, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FKA Jonathan Ron Brielle, Inc. FKA Jonathan Ron Circle, Inc. DBA Jonathan Ron Liquors DBA JR's Bev. Co.	
3. Debtor's federal Employer Identification Number (EIN)	22-2884783	
4. Debtor's address	Principal place of business 1801 Highway 35 North Wall, NJ 07719 Number, Street, City, State & ZIP Code Monmouth County	Mailing address, if different from principal place of business 1801 Highway 35 North Wall, NJ 07719 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 1801 Highway 35 Wall, NJ 07719 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Jonathan Ron, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Jonathan Ron, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Jonathan Ron, Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Jonathan Ron, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 24, 2023**
MM / DD / YYYY

X /s/ Dilip M. Shah
Signature of authorized representative of debtor

Title **President**

Dilip M. Shah
Printed name

18. Signature of attorney

X /s/ Eugene D. Roth
Signature of attorney for debtor

Date **March 24, 2023**
MM / DD / YYYY

Eugene D. Roth
Printed name

Law Office of Eugene D. Roth
Firm name

2520 Highway 35, Suite 307
Manasquan, NJ 08736
Number, Street, City, State & ZIP Code

Contact phone **732-292-9288** Email address **erothersq@gmail.com**

4239 NJ
Bar number and State

Fill in this information to identify the case:

Debtor name Jonathan Ron, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **List of Equity Security Holders**
Corporate Ownership Statment

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2023

X /s/ Dilip M. Shah

Signature of individual signing on behalf of debtor

Dilip M. Shah

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Jonathan Ron, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allied Beverage Group, LLC c/o King,Kitrick,Jackson,McWeeney&Wells 2329 Route 34 South Suite 104 Manasquan, NJ 08736		Liquor Purchases				\$322,199.30
Atlantic Systems Inc 1720 Route 34 North Belmar, NJ 07719		Liquor Purchases				\$1,559.52
Atlantic Systems Inc 1720 Route 34 North Belmar, NJ 07719		Liquor Purchases				\$1,559.52
CFG Merchant Solutions, LLC 180 Maiden Lane 15th Floor New York, NY 10038		Business Loan against Accounts Receivables		\$53,280.00	\$0.00	\$53,280.00
Fedway Associates, Inc. c/o Raff Masone & Weeks, P.A. 1083 Avenue C Bayonne, NJ 07002		Inventory (Beer, Wine and Liquor)		\$62,232.78	\$85,000.00	\$14,870.39
Heartland Payment Systems 1 Heartland Way Jeffersonville, IN 47130		Credit Card Processing Fees				\$3,392.11
Itria Ventures LLC c/o Seidman & Pincus LLC 777 Terrace Avenue, Suite 508 Hasbrouck Heights, NJ 07604		Business Loan against Accounts Receivables		\$75,925.12	\$0.00	\$75,925.12

Debtor **Jonathan Ron, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kevin Neal 306 15th Ave Belmar, NJ 07719		Wage and hour Complaint	Unliquidated Disputed			\$0.00
Monera Capital Group, LLC 1395 Brickell Ave Suite 800 Miami, FL 33131		Business Loan against Accounts Receivables		\$65,000.00	\$0.00	\$65,000.00
New Jersey Division of Taxation PO Box 245 Trenton, NJ 08695-0245		Sales Taxes from 10/2018 through 10/2022				\$177,549.28
Specialty Capital LLC 6860 Austin Street Suite 603 Forest Hills, NY 11375		Business Loan against Accounts Receivables		\$82,650.00	\$0.00	\$82,650.00
WBSC Partners LLC 625 West Ridge Pike Building A, Suite 100 Conshohocken, PA 19428		Rental Arrears				\$118,059.94
Wine Outlet Brick, LLC c/o Stone Mandia LLP 685 Neptune Blvd. Neptune City, NJ 07753			Contingent Unliquidated Disputed			\$0.00
Wine Outlet Wall Township, LLC c/o Stone Mandia LLC 685 Neptune Blvd Neptune City, NJ 07753			Contingent Unliquidated Disputed			\$0.00

Fill in this information to identify the case:

Debtor name Jonathan Ron, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>5,196,587.58</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>5,196,587.58</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>526,725.51</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>177,549.28</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>446,770.39</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,151,045.18</u>

Fill in this information to identify the case:Debtor name Jonathan Ron, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. TD Bank, N.A.Checking1801\$989.003.2. HSBC Bank USAChecking3363\$0.003.3. Heartland Payment SystemsPayment Processing6033\$31,054.533.4. HSBC Bank USAChecking2804\$0.003.5. HSBC Bank USAChecking3452\$0.003.6. HSBC Bank USAChecking3479\$25.05

Debtor Jonathan Ron, Inc. Case number (If known) _____
Name

3.7. TD Bank, N.A. Checking 1794 \$0.00

3.8. TD Bank, N.A. Checking 1819 \$0.00

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,068.58

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 0.00 - 0.00 = \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory (Beer, Wine and Liquor)	03/20/2023	\$0.00	Recent cost	\$85,000.00

Debtor Jonathan Ron, Inc. Case number (If known) _____
Name

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$85,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	Camera System and Computer Server	\$0.00	Recent cost	\$3,500.00
	Refrigeration	\$0.00		\$50,000.00
	Wine Rack Equipment	\$0.00		\$20,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$73,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

Debtor Jonathan Ron, Inc. Case number (If known) _____
Name

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2010 Chevrolet Cargo Van Model 1500</u>	<u>\$0.00</u>	<u>Kelly Blue Book</u>	<u>\$6,019.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$6,019.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			

Debtor Jonathan Ron, Inc. Case number (If known) _____
Name

<u>Liquor License No.: 1352-32-007-004</u>	<u>\$0.00</u>	<u>Comparable sale</u>	<u>\$3,000,000.00</u>
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<u>Liquor License No.: 1308-44-007-004</u>	<u>\$0.00</u>	<u>Comparable sale</u>	<u>\$2,000,000.00</u>
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63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$5,000,000.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Jonathan Ron, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$32,068.58	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$85,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$73,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$6,019.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$5,000,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$5,196,587.58	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5,196,587.58

Fill in this information to identify the case:

Debtor name **Jonathan Ron, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	American B.D. Company <small>Creditor's Name</small> c/o Mitchell J. Malzberg, LLC 6 E. Main Street, Suite 7 Clinton, NJ 08809 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/01/2022 Last 4 digits of account number 6222 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. American B.D. Company 2. Fedway Associates, Inc.	Describe debtor's property that is subject to a lien Inventory (Beer, Wine and Liquor) Describe the lien Docketed Judgment Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,637.61	\$85,000.00

2.2	CFG Merchant Solutions, LLC <small>Creditor's Name</small> 180 Maiden Lane 15th Floor New York, NY 10038 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 07/22/2022 Last 4 digits of account number	Describe debtor's property that is subject to a lien Business Loan against Accounts Receivables Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$53,280.00	\$0.00
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Debtor **Jonathan Ron, Inc.** Case number (if known) _____
Name

1050

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Fedway Associates, Inc.

Creditor's Name

**c/o Raff Masone & Weeks,
P.A.
1083 Avenue C
Bayonne, NJ 07002**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/07/2022

Last 4 digits of account number

7522

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Inventory (Beer, Wine and Liquor)

\$62,232.78

\$85,000.00

Describe the lien

Docketed Judgment

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 Itria Ventures LLC

Creditor's Name

**c/o Seidman & Pincus LLC
777 Terrace Avenue, Suite
508
Hasbrouck Heights, NJ
07604**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

01/17/2022

Last 4 digits of account number

6622

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Business Loan against Accounts Receivables

\$75,925.12

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 Monera Capital Group, LLC

Describe debtor's property that is subject to a lien

\$65,000.00

\$0.00

Debtor **Jonathan Ron, Inc.**

Case number (if known)

Creditor's Name

**1395 Brickell Ave
Suite 800
Miami, FL 33131**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

04/07/2022

Last 4 digits of account number

6602

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Business Loan against Accounts Receivables

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Specialty Capital LLC

Creditor's Name

**6860 Austin Street
Suite 603
Forest Hills, NY 11375**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/10/2022

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$82,650.00

\$0.00

Business Loan against Accounts Receivables

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 United States Small Business Administrat

Creditor's Name

**2 North 20th Street
Birmingham, AL 35203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

05/19/2020

Last 4 digits of account number

7410

Describe debtor's property that is subject to a lien

\$150,000.00

\$0.00

Describe the lien

EIDL Loan and UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Jonathan Ron, Inc.**

Name

Case number (if known)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$526,725.51

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**American B.D. Company
d/b/a OPICI Family Distributing
25 De Boar Drive
Glen Rock, NJ 07452**

Line **2.1**

**Fedway Associates
PO Box 651
Basking Ridge, NJ 07920-0651**

Line **2.3**

**Itria Ventures, LLC
One Penn Plaza
Suite 3010
New York, NY 10019**

Line **2.4**

Fill in this information to identify the case:

Debtor name **Jonathan Ron, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>New Jersey Division of Taxation PO Box 245 Trenton, NJ 08695-0245</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number 4783</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Sales Taxes from 10/2018 through 10/2022</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$177,549.28</p> <p>\$177,549.28</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>Allied Beverage Group, LLC c/o King,Kitrick,Jackson,McWeeney&Wells 2329 Route 34 South Suite 104 Manasquan, NJ 08736</p> <p>Date(s) debt was incurred 12/28/2021</p> <p>Last 4 digits of account number 9236</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Liquor Purchases</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$322,199.30
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Atlantic Systems Inc 1720 Route 34 North Belmar, NJ 07719</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number 6284</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Liquor Purchases</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$1,559.52

Debtor	Jonathan Ron, Inc.	Case number (if known)
3.3	Nonpriority creditor's name and mailing address Atlantic Systems Inc 1720 Route 34 North Belmar, NJ 07719 Date(s) debt was incurred ____ Last 4 digits of account number <u>6283</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,559.52 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Liquor Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Heartland Payment Systems 1 Heartland Way Jeffersonville, IN 47130 Date(s) debt was incurred ____ Last 4 digits of account number <u>6033</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,392.11 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Processing Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Kevin Neal 306 15th Ave Belmar, NJ 07719 Date(s) debt was incurred ____ Last 4 digits of account number <u>1041</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wage and hour Complaint</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address WBSC Partners LLC 625 West Ridge Pike Building A, Suite 100 Conshohocken, PA 19428 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$118,059.94 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Wine Outlet Brick, LLC c/o Stone Mandia LLP 685 Neptune Blvd. Neptune City, NJ 07753 Date(s) debt was incurred ____ Last 4 digits of account number <u>0222</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Wine Outlet Wall Township, LLC c/o Stone Mandia LLC 685 Neptune Blvd Neptune City, NJ 07753 Date(s) debt was incurred ____ Last 4 digits of account number <u>0522</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor Jonathan Ron, Inc.		Case number (if known) _____		
<small>Name</small>				
	Name and mailing address	<table border="0"> <tr> <td>On which line in Part1 or Part 2 is the related creditor (if any) listed?</td> <td>Last 4 digits of account number, if any</td> </tr> </table>	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any			
4.1	Allied Beverage Group, LLC 700 Kapkowski Road Elizabeth, NJ 07201	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____		
4.2	WBSC Partners LLC c/o Hunton Andrews Kurth LLP 2200 Pennsylvania Ave, N.W. Washington, DC 20037	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>177,549.28</u>
5b. +	\$ <u>446,770.39</u>
5c.	\$ <u>624,319.67</u>

Fill in this information to identify the case:

Debtor name Jonathan Ron, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Commercial Lease**

State the term remaining

List the contract number of any government contract _____

**WBSC Partners LLC
625 West Ridge Pike
Building A, Suite 100
Conshohocken, PA 19428**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Disputed Contract of Sale for Liquor License No.: 1308-44-007-004 subject of pending litigation Superior Court of New Jersey, Monmouth County, under Docket No.: MON-C-102-22, Wine Outlet Brick, LLC v. Jonathan Ron Inc. and Dilip M. Shah**

State the term remaining

List the contract number of any government contract _____

**Wine Outlet Brick, LLC
c/o Stone Mandia LLP
685 Neptune Blvd.
Neptune City, NJ 07753**

Debtor 1 **Jonathan Ron, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Disputed Contract of Sale for Liquor License No.: 1352-32-007-004 subject of pending litigation Superior Court of New Jersey, Monmouth County, under Docket No.: MON-C-105-22, Wine Outlet Wall Township, LLC v. Jonathan Ron Inc. and Dilip M. Shah

State the term remaining

List the contract number of any government contract

**Wine Outlet Wall Township, LLC
c/o Stone Mandia LLC
685 Neptune Blvd
Neptune City, NJ 07753**

**United States Bankruptcy Court
District of New Jersey**

In re **Jonathan Ron, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dilip M. Shah 33 Brandywine Road Ocean, NJ 07712			50% Ownership Interest
Latta D. Shah 33 Brandywine Road Ocean, NJ 07712			50% Ownership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 24, 2023**

Signature **/s/ Dilip M. Shah
Dilip M. Shah**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re **Jonathan Ron, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 24, 2023** **/s/ Dilip M. Shah**
Dilip M. Shah/President
Signer/Title

Allied Beverage Group, LLC
c/o King, Kitrick, Jackson, McWeeney & Wells
2329 Route 34 South
Suite 104
Manasquan, NJ 08736

Allied Beverage Group, LLC
700 Kapkowski Road
Elizabeth, NJ 07201

American B.D. Company
c/o Mitchell J. Malzberg, LLC
6 E. Main Street, Suite 7
Clinton, NJ 08809

American B.D. Company
d/b/a OPICI Family Distributing
25 De Boar Drive
Glen Rock, NJ 07452

Atlantic Systems Inc
1720 Route 34 North
Belmar, NJ 07719

Atlantic Systems Inc
1720 Route 34 North
Belmar, NJ 07719

CFG Merchant Solutions, LLC
180 Maiden Lane
15th Floor
New York, NY 10038

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Fedway Associates
PO Box 651
Basking Ridge, NJ 07920-0651

Fedway Associates, Inc.
c/o Raff Masone & Weeks, P.A.
1083 Avenue C
Bayonne, NJ 07002

Heartland Payment Systems
1 Heartland Way
Jeffersonville, IN 47130

Itria Ventures LLC
c/o Seidman & Pincus LLC
777 Terrace Avenue, Suite 508
Hasbrouck Heights, NJ 07604

Itria Ventures, LLC
One Penn Plaza
Suite 3010
New York, NY 10019

Kevin Neal
306 15th Ave
Belmar, NJ 07719

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

Monera Capital Group, LLC
1395 Brickell Ave
Suite 800
Miami, FL 33131

New Jersey Division of Taxation
PO Box 245
Trenton, NJ 08695-0245

Specialty Capital LLC
6860 Austin Street
Suite 603
Forest Hills, NY 11375

United States Small Business Administrat
2 North 20th Street
Birmingham, AL 35203

WBSC Partners LLC
625 West Ridge Pike
Building A, Suite 100
Conshohocken, PA 19428

WBSC Partners LLC
c/o Hunton Andrews Kurth LLP
2200 Pennsylvania Ave, N.W.
Washington, DC 20037

WBSC Partners LLC
625 West Ridge Pike
Building A, Suite 100
Conshohocken, PA 19428

Wine Outlet Brick, LLC
c/o Stone Mandia LLP
685 Neptune Blvd.
Neptune City, NJ 07753

Wine Outlet Brick, LLC
c/o Stone Mandia LLP
685 Neptune Blvd.
Neptune City, NJ 07753

Wine Outlet Wall Township, LLC
c/o Stone Mandia LLC
685 Neptune Blvd
Neptune City, NJ 07753

Wine Outlet Wall Township, LLC
c/o Stone Mandia LLC
685 Neptune Blvd
Neptune City, NJ 07753

**United States Bankruptcy Court
District of New Jersey**

In re **Jonathan Ron, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Jonathan Ron, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Dilip M. Shah
33 Brandywine Road
Ocean, NJ 07712

Latta D. Shah
33 Brandywine Road
Ocean, NJ 07712

☐ None [*Check if applicable*]

March 24, 2023

Date

/s/ Eugene D. Roth

Eugene D. Roth

Signature of Attorney or Litigant
Counsel for **Jonathan Ron, Inc.**

Law Office of Eugene D. Roth

2520 Highway 35, Suite 307

Manasquan, NJ 08736

732-292-9288 Fax:732-292-9303

erothersq@gmail.com